Value-creating business model

Inputs

Financial capital

•	Consolidated assets (₱)	232.8 B
•	Market capitalization (₱)	~300 B
•	Cash(₱)	34.6 B
•	Total shareholder's equity (₱)	149.6 B
•	Consolidated debt-equity	0.43x
	ratio (x)	

Human capital

•	Net addition to headcount	~200
•	Employees	713
•	Total training (hours)	~42,000
•	Investment in employee	33 M
	learning and development (₱)	

Industrial and natural capital

•	Operating (MW)	~1,600
•	Total attributable capacity of	~4,030
	owned assets (MW)	
	 Renewables 	3,960
	• Thermal	70
•	Under construction (MW)	~2,400
	 Renewables 	~2,400
	• Thermal	Zero
•	Renewables pipeline (MW)	18,000
•	Renewables share (%)	98
•	Average wind speed	~6 m/s
•	Average solar irradiance	~1,900
		kWh/sqm
•	Revenue from coal (%)	15
Social and relationship capital		

•	Community investment (₱)	~123 M
•	Strategic Partners (no.)	16

Value creation approach

Business development

• Exploring new technologies, business

• Forging strategic partnerships

models, and potential M&As

PivotGen & UPC Solar & Wind

CleanTech Global Renewables

Energy solutions

requirements of consumers in

Our dedicated RES team manages our supply

to distribution utilities and commercial and

Customer satisfaction index

our various markets through:

We supply the energy

Feed-in tariffs

• Bilateral contracts

• Spot market sales

industrial customers

84%

• Expanding to new markets

New strategic partners

Puri Usaha Group

ib vogt

development team in:

We leverage on the expertise of our business

Our vision

ACEN aspires to be the largest listed renewables platform in Southeast Asia, with a goal of reaching 20 GW of renewables capacity by 2030.

Strategic objectives

- Focus on scaling up renewables
- Leverage strategic partnerships
- Geographic expansion

Project development

- We proactively create and search for opportunities to develop renewables
- We acquire sites & explore natural resources
- We conduct technical studies and work on transmission and permitting for potential projects
- We oversee the construction and ensure the plants' viability towards operations

Projects under construction

~2,400 мw

20 gw renewables by 2030

Plant operations

- We harness solar, wind, geothermal resources for renewable power generation
- We manage operations and maintenance for our power generation assets to ensure top-level efficiency and availability
- We adopt leading practices in HSSE to ensure our plants' optimum performance

Plant availability

99% 94% Solar Wind

Outputs

Total attributable capacity of owned assets ~4,030 MW

Total renewables share **98%**

Revenue ₱**35.2** B

Net income ₱13.1 B

Maiden peso green bond for Philippine renewables expansion

₱10 в

Green financing for Australia renewables expansion

ац\$600 м

Capital raised from ETM ₱7.2 B

Outcomes

Financial Capital Revenues (₱) 35.2 B Attributable EBITDA (₱) 14.3 B Net income (₱) 13.1 B • • Dividends paid to 2.3 B (₱0.06 per share) shareholders (₱) Human capital • Net population growth (%) 38 • Employee engagement score (%) 93 Top talent retention rate (%) 95 • • Women in leadership 39 positions (%) • Lost time injury frequency 0.16 Safe manhours ~19 M Fatalities 0 Industrial and natural capital • New renewables projects in ~1,300 2022 (MW) ~4,950 • Total attributable output (GWh) Attributable output from ~3,400 Renewable sources (GWh) GHG emissions avoided ~3 M (MT CO₂e) Social and relationship capital 4 6 6

•	Retail Customers (no.)	~160
•	Customer satisfaction index	84
	(out of 100)	
•	Active supplier base (no.)	~760
•	Community programs (no.)	~500
•	Sustainability Partners (no.)	42
•	Jobs created (no.)	~19,500