



101052018002445



SECURITIES AND EXCHANGE COMMISSION

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January 4, 2018

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City 1307

Attention: **HON. JUSTINA F. CALLANGAN**
Director, Corporate Governance & Finance Department

THE PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**
Head, Disclosure Department

Gentlemen:

In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated November 08, 2007, we report herewith the foreign ownership level of PHINMA Energy Corporation (PHEN) as of December 31, 2017, as follows:

VOTING SHARES

Type of Securities / Stock Symbol	No. of shares owned by Foreign	No. of shares owned by Filipino	Total Outstanding Voting Shares	Foreign Ownership Level % of Total Outstanding Shares (Voting)
PHEN – Common	569,271,291	4,320,503,631	4,889,774,922	11.64%

NON-VOTING SHARES

Type of Securities / Stock Symbol	No. of shares owned by Foreign	No. of shares owned by Filipino	Total Outstanding Voting Shares	Foreign Ownership Level % of Total Outstanding Shares (Voting)	Foreign Ownership Limit
-	-	-	-	-	1,955,909,968

Very truly yours,

A handwritten signature in black ink, appearing to read "Cecille B. Arenillo".

CECILLE B. ARENILLO
Compliance Officer