

COVER SHEET

for
SEC FORM 17-Q

SEC Registration Number

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COMPANY NAME

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y	D	e	v	e	L	o	p	m	e	n	t	C	o	r	p	o	r	a	t	i	o	n)	A	N	D
S	U	B	S	I	D	I	A	R	I	E	S															

PRINCIPAL OFFICE (No. / Street / Barangay / City / Town / Province)

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a	t	i	C	i	t	y																		

Form Type	Department requiring the report	Secondary License Type, If Applicable
1 7 - Q		

COMPANY INFORMATION

Company's Email Address	Company's Telephone Number	Mobile Number
-	870-0100	-
No. of Stockholders	Annual Meeting (Month / Day)	Fiscal Year (Month / Day)
3,207	04/12	12/31

CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person	Email Address	Telephone Number/s	Mobile Number
Yolanda D. Añonuevo	ydanonuevo@phinma.com.ph	870-0100	-

CONTACT PERSON'S ADDRESS

Level 11, PHINMA Plaza, 39 Plaza Drive, Rockwell Center, Makati City, Philippines 1200

NOTE 1 : In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

2 : All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17(2)(b) THEREUNDER

1. For the quarterly period ended **June 30, 2017**
2. Commission identification number **39274**
3. BIR Tax Identification No. **000-506-020-000**
4. Exact name of issuer as specified in its charter
PHINMA ENERGY CORPORATION
5. Province, country or other jurisdiction of incorporation or organization **Metro Manila**
6. Industry Classification Code: (SEC Use Only)
7. Address of issuer's principal office Postal Code
Level 11 Phinma Plaza, 39 Plaza Drive, Rockwell Center, Makati City, 1210
8. Issuer's telephone number, including area code **(632) 870-0100**
9. Former name, former address and former fiscal year, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the Code, or Sections 4 and 8 of the RSA

Number of shares of common stock outstanding	4,885,897,908 shares
Amount of debt outstanding	Php 6.95 billion

11. Are any or all of the securities listed on a Stock Exchange?

Yes No

If yes, state the name of such Stock Exchange and the class/es of securities listed therein:

Philippine Stock Exchange Common

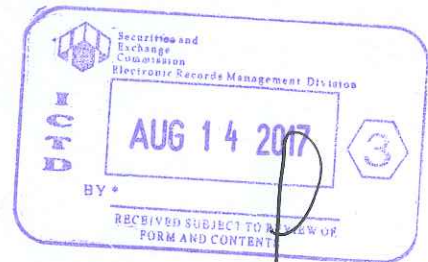
12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the Code and SRC Rule 17 thereunder or Sections 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of the Corporation Code of the Philippines, during the preceding twelve (12) months (or for such shorter period the registrant was required to file such reports)

Yes No

(b) has been subject to such filing requirements for the past ninety (90) days.

Yes No



PART I--FINANCIAL INFORMATION

Item 1. Financial Statements.

Please refer to attached ANNEX "A"

Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations.

Please refer to attached ANNEX "B"

PART II--OTHER INFORMATION

Please refer to attached ANNEX "C"

SIGNATURES

Pursuant to the requirements of Section 17 of the Securities Regulation Code and Section 141 of the Corporation Code, this report is signed on behalf of the issuer by the undersigned, thereunto duly authorized, in the City of Makati on August 11, 2017.

PHINMA ENERGY CORPORATION

(formerly Trans-Asia Oil and Energy Development Corporation)



RAYMUNDO A. REYES, JR.
Senior Vice President



MARIEJO P. BAUTISTA
SVP-Finance and Controller

Annex A

PHINMA Energy Corporation *(Formerly Trans-Asia Oil and Energy Development Corporation)* and Subsidiaries

Unaudited Interim Condensed Consolidated Financial Statements
June 30, 2017 (With comparative audited figures as at December 31, 2016)
and the Six Months and Three Months Ended June 30, 2017 and 2016

PHINMA ENERGY CORPORATION
(Formerly Trans-Asia Oil and Energy Development Corporation)
AND SUBSIDIARIES

INTERIM CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

(Amounts in Thousands)

	June 30, 2017 (Unaudited)	December 31, 2016 (Audited)
ASSETS		
Current Assets		
Cash and cash equivalents (Notes 5 and 22)	₱644,021	₱395,582
Short-term investment (Note 22)	–	2,498
Investments held for trading (Note 22)	2,150,991	3,061,270
Receivables (Notes 6 and 22)	5,222,055	3,846,003
Fuel and spare parts - at cost (Note 7)	298,215	231,146
Other current assets (Note 8)	1,048,001	1,136,005
Total Current Assets	9,363,283	8,672,504
Noncurrent Assets		
Property, plant and equipment (Note 9)	6,258,306	6,414,568
Investments and advances (Note 10)	4,179,429	4,019,161
Available-for-sale investments (Notes 22)	313,477	309,070
Investment properties	23,401	24,380
Goodwill and other intangible assets (Note 11)	383,194	391,000
Deferred income tax assets – net	195,105	71,849
Other noncurrent assets (Note 12)	822,413	725,363
Total Noncurrent Assets	12,175,325	11,955,391
TOTAL ASSETS	₱21,538,608	₱20,627,895
LIABILITIES AND EQUITY		
Current Liabilities		
Accounts payable and other current liabilities (Notes 13 and 22)	₱4,440,203	₱4,118,674
Income and withholding taxes payable	9,956	99,396
Due to stockholders (Notes 20 and 22)	12,622	91,203
Current portion of long-term loans (Notes 14 and 22)	205,618	200,785
Total Current Liabilities	4,668,399	4,510,058
Noncurrent Liabilities		
Long-term loans - net of current portion (Notes 14 and 22)	6,746,821	6,793,566
Pension and other employee benefits	53,346	47,585
Deferred income tax liabilities – net	133,513	126,890
Other noncurrent liabilities (Notes 15 and 22)	851,886	148,252
Total Noncurrent Liabilities	7,785,566	7,116,293
Total Liabilities	12,453,965	11,626,351

(Forward)

