

**Trans-Asia Oil  
and Energy Development Corporation**  
A PHINMA Company

**HELP EARTH**  
Harnessing Energy Literacy for Planet EARTH



5 February 2014

**THE PHILIPPINE STOCK EXCHANGE, INC**  
Phil. Stock Exchange Centre, Exchange Road  
Ortigas Center, Pasig City

Attention: **MS. JANET A. ENCARNACION**  
*Head, Disclosure Department*

**SECURITIES AND EXCHANGE COMMISSION**  
SEC Building, EDSA, Mandaluyong City


Attention: **DIRECTOR JUSTINA F. CALLANGAN**  
*Director, Corporation & Finance Department*

Gentlemen:

Please be informed that Trans-Asia Oil and Energy Development Corporation (“the Corporation”) has disbursed today the amount of **Php70,000,000.00** from the proceeds of its 2012 Stock Rights Offering (“SRO”).

The Corporation shall use the funds for expenses in relation to its investment in a 54MW wind energy project in San Lorenzo, Guimaras. The equity investment in a 54MW wind energy project in San Lorenzo, Guimaras is in accordance with the 2012 SRO’s Use of Proceeds as disclosed in the Prospectus dated October 30, 2012.

Very truly yours,

  
**MARIEJO P. BAUTISTA**  
VP – Controller