

February 3, 2012

Philippine Stock Exchange, Inc. PSE Center, Exchange Road, Ortigas Center, Pasig City

Attention:

MS. JANET A. ENCARNACION

Head, Disclosure Department

Gentlemen:

In compliance with Memo to Broker No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc. we report herewith the percentage of foreign ownership level of **Trans-Asia Oil and Energy Development Corporation**:

Subject: FOREIGN OWNERSHIP MONITORING REPORT

| ISSUER | TOTAL OUTSTANDING SHARES * | SHARES ALLOWED TO FOREIGNERS | SHARES OWNED BY FOREIGNERS | SHARES OWNED BY FILIPINO | NO. OF SHARES UNLISTED |
|--------|-------------------------------------|------------------------------------|----------------------------------|--------------------------------|---------------------------|
| TA | 2,829,863,527 | 1,131,945,410 | 31,332,189 | 2,798,531,338 | - |

| SETTLEMENT DATE LAST PROCESSED BY PCD | DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY) | |
|---------------------------------------|---|--|
| January 31, 2012 | December 29, 2012 | |

Note: Foreign ownership level is based on Total listed outstanding common shares only.

Very truly yours,

JUAN J. DIAZ
Corporate Secretary