

February 4, 2013

Philippine Stock Exchange, Inc. PSE Center, Exchange Road, Ortigas Center, Pasig City

Attention:

MS. JANET A. ENCARNACION

Head, Disclosure Department

Gentlemen:

In compliance with Memo to Broker No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc. we report herewith the percentage of foreign ownership level of Trans-Asia Oil and Energy Development Corporation:

Subject: FOREIGN OWNERSHIP MONITORING REPORT

ISSUER	TOTAL OUTSTANDING SHARES *	SHARES ALLOWED TO FOREIGNERS	SHARES OWNED BY FOREIGNERS	SHARES OWNED BY FILIPINO	NO. OF SHARES UNLISTED
TA	4,857,258,870	1,942,903,548	443,251,430	4,414,007,440	-

SETTLEMENT DATE LAST PROCESSED BY PCD	DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)
January 31, 2013	January 29, 2013

Note: Foreign ownership level is based on Total listed outstanding common shares only.

Very truly yours,

JUAN J. DIAZ **Corporate Secretary**