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SECURITIES AND EXCHANGE COMMISSION

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| Receiving Branch: | SEC Head Office | |
| Receipt Date and Time: | January 15, 2020 01:15:47 PM | |
| Received From: | Head Office | |

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Doc Source

Company Information

| SEC Registration No. | 0000039274 |
|-------------------------|---------------------------|
| Company Name | PHINMA ENERGY CORPORATION |
| Industry Classification | |
| Company Type | Stock Corporation |

Document Information

| 30000000000000000000000000000000000000 | |
|--|------------------------------------|
| Document ID | 1579065469413 |
| Document Type | 17-C (FORM 11-C:CURRENT DISCL/RPT) |
| Document Code | 17-C |
| Period Covered | December 31, 2019 |
| No. of Days Late | |
| Department | |
| Remarks | PUBLIC OWNERSHIP |
| | |

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4F 6750 Office Tower, Ayala Avenue, Makati City 1226 Philippines | www.acenergy.ph

15 January 2020

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex Roxas Boulevard, Pasay City 1307

Attention: MS. RACHEL ESTHER J. GUMTANG-REMALANTE OIC, Corporate Governance & Finance Department

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, Philippine Stock Exchange Tower 28th Street corner 5th Avenue Bonifacio Global City, Taguig City

Attention: MS. JANET A. ENCARNACION Head, Disclosure Department

Ladies and Gentlemen:

Please see attached the Corporation's Public Ownership Report as of 31 December 2019.

Very truly yours,

ALAN T. ASCALON *Q.* Assistant Corporate Secretary

AC ENERGY PHILIPPINES, INC. Public Ownership Report

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| Report Date | December 31, 2019 |
|--|-------------------|
| Computation of Public Ownership Number of Issued and Outstanding Common | |
| Shares | 7,521,774,922 |
| Common Shares, if any | |
| Number of Outstanding | |
| Common Shares | 7,521,774,922 |

A. Directors

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| | | | | % to Total |
|--------------------------------------|------------|-------------|-----------------|-------------|
| | | | Total direct & | Outstanding |
| Name | Direct | Indirect | indirect shares | Shares |
| Fernando Miranda Zobel de Ayala | 1 | 237,258,000 | 237,258,001 | 3.15 |
| Jaime Augusto Miranda Zobel de Ayala | 1 | - | 1 | 0.00 |
| Gerardo C. Ablaza, Jr. | - | 1,000,001 | 1,000,001 | 0.01 |
| Jose Rene Gregory D. Almendras | - | 1 | 1 | 0.00 |
| John Eric T. Francia | 48,981,271 | 30,000,000 | 78,981,271 | 1.05 |
| John Philip S. Orbeta | 1 | 2,000,000 | 2,000,001 | 0.03 |
| Melinda L. Ocampo | 1 | - | 1 | 0.00 |
| Ma. Aurora D. Geotina-Garcia | 1 | | 1 | 0.00 |
| Consuelo D. Garcia | 1,000 | | 1,000 | 0.00 |
| Jesus P. Francisco | 28,500 | 1,000 | 29,500 | 0.00 |
| Sherisa P. Nuesa | 90,000 | 150,000 | 240,000 | 0.00 |
| | | | - | - |
| | 49,100,776 | 270,409,002 | 319,509,778 | 4.25 |

B. Officers

| | | | | % to Total |
|--------------------------|------------|-------------|-----------------|-------------|
| 5 | | | Total direct & | Outstanding |
| Name | Direct | Indirect | indirect shares | Shares |
| Solomon M. Hermosura | | 16 712 000 | 16 712 000 | 0.22 |
| | - | 16,712,000 | 16,712,000 | |
| Dodjie D. Lagazo | 6,526,166 | | 6,526,166 | 0.09 |
| Maria Corazon G. Dizon | 12,432,383 | 8,000,000 | 20,432,383 | 0.27 |
| Gabino Ramon G. Mejia | 5,221,428 | - | 5,221,428 | 0.07 |
| Roman Miguel G. de Jesus | 6,194,849 | 4,799,200 | 10,994,049 | 0.15 |
| Danilo L. Panes | 94,530 | 435,207 | 529,737 | 0.01 |
| Alan T. Ascalon | 347,173 | 276,000 | 623,173 | 0.01 |
| Mariejo P. Bautista | 1,101,450 | 1,151,227 | 2,252,677 | 0.03 |
| Irene S. Maranan | 3,587,718 | 815,000 | 4,402,718 | 0.06 |
| Andree Lou C. Kintanar | 1,520,660 | 64,000 | 1,584,660 | 0.02 |
| Ma. Teresa P. Posadas | 211,898 | 89,000 | 300,898 | 0.00 |
| Henry T. Gomez, Jr. | - | - | - | - |
| | 37,238,255 | 32,341,634 | 69,579,889 | 0.93 |
| | 86,339,031 | 302,750,636 | 389,089,667 | 5.17 |

C. Principal/Substantial Stockholders

| | | | | % to Total |
|-----------------|---------------|---------------|-----------------|-------------|
| | | | Total direct & | Outstanding |
| Name | Direct | Indirect | indirect shares | Shares |
| AC Energy, Inc. | 2,632,000,000 | 2,358,260,640 | 4,990,260,640 | 66.34 |
| | 2,632,000,000 | 2,358,260,640 | 4,990,260,640 | 66.34 |

D. Affiliates

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| | | | | % to Total |
|-----------------------------------|------------|----------|-----------------|-------------|
| | | | Total direct & | Outstanding |
| Name | Direct | Indirect | indirect shares | Shares |
| Trans-Asia Power Generation Corp. | 24,821,271 | | 24,821,271 | 0.33 |
| | 24,821,271 | - | 24,821,271 | 0.33 |

E. Government

| | | | | % to Total |
|------|--------|----------|-----------------|-------------|
| | | | Total direct & | Outstanding |
| Name | Direct | Indirect | indirect shares | Shares |

F. Banks

| | | | | % to Total |
|------|--------|----------|-----------------|-------------|
| | | | Total direct & | Outstanding |
| Name | Direct | Indirect | indirect shares | Shares |

G. Employees

| | | | | % to Total |
|------------------------------|--------|----------|-----------------|-------------|
| | | | Total direct & | Outstanding |
| Name | Direct | Indirect | indirect shares | Shares |
| PHINMA Jumbo Retirement Fund | 26,009 | | 26,009 | 0.00 |
| | 26,009 | - | 26,009 | 0.00 |

H. Lock-Up Shares

| | | | | % to Total |
|------|--------|----------|-----------------|-------------|
| | | | Total direct & | Outstanding |
| Name | Direct | Indirect | indirect shares | Shares |

I. Others

| | - | | | % to Total |
|------|--------|----------|-----------------|-------------|
| | | | Total direct & | Outstanding |
| Name | Direct | Indirect | indirect shares | Shares |

| Number of Listed | | | |
|------------------------------|---------------|--|--|
| Common Shares | 4,889,774,922 | | |
| Total Number of | | | |
| Non-Public Shares | 5,404,197,587 | | |
| Total Number of Shares Owned | | | |
| by the Public | 2,117,577,335 | | |
| Public Ownership Percentage | 28.15 | | |

Other Relevant Information

Notes:

The "Number of Listed Common Shares" does not include the 2.632 billion primary shares issued to AC Energy, Inc., which was listed on 3 January 2020.