

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jan 4, 2021
2. SEC Identification Number
39274
3. BIR Tax Identification No.
000-506-020-000
4. Exact name of issuer as specified in its charter
AC Energy Philippines, Inc.
5. Province, country or other jurisdiction of incorporation
Makati City, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
4th Floor, 6750 Office Tower, Ayala Avenue, Makati City
Postal Code
1226
8. Issuer's telephone number, including area code
(02) 7730 6300
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	13,692,457,210
Amount of Debt Outstanding 3Q 2020 (in billions)	31.17

11. Indicate the item numbers reported herein
N/A

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



AC Energy Philippines, Inc. ACEN

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Investors' Briefing on 7 January 2021

Background/Description of the Disclosure

The Company will hold a Briefing for its shareholders on 7 January 2021 at 1:30 PM via videoconference to report on the Company's Stock Rights Offering.

THE RIGHTS OFFERING IS EXEMPT PURSUANT TO SECTIONS 10.1(E) AND (I) OF THE SECURITIES REGULATION CODE ("SRC") AND, ACCORDINGLY, THE OFFER SHARES HAVE NOT BEEN REGISTERED WITH THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION UNDER THE SRC. ANY FURTHER OFFER OR SALE OF SUCH OFFER SHARES IS SUBJECT TO REGISTRATION REQUIREMENTS UNDER THE SRC UNLESS SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION.

Type of Briefing	Investors' Briefing
Subject of the Briefing	Stock Rights Offering
Date of the Briefing	Jan 7, 2021
Time	1:30 PM
Venue	via video conference
Contact Person	Joyce J. Cotaoco
Contact Details	investorrelations@acenergy.com.ph

Other Relevant Information

Webinar registration link to be provided to verified shareholders. Shareholders who wish to attend the briefing may send a request to investorrelations@acenergy.com.ph with their full name, contact details and the following declaration:

- (a) I am a resident of the Philippines, and
- (b) A current stockholder of AC Energy Philippines, Inc. or a Qualified Buyer, as defined in the 2015 Implementing Rules and Regulations of the Securities and Regulation Code in the Philippines.

For scrippless individual shareholders, kindly attach a broker's certificate as proof of shareholdings.

Filed on behalf by:

Name	Alan Ascalon
Designation	Vice President/ Asst. Corporate Secretary