C00122-2021

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 7, 2021

2. SEC Identification Number

39274

3. BIR Tax Identification No.

000-506-020-000

4. Exact name of issuer as specified in its charter

AC Energy Corporation

Province, country or other jurisdiction of incorporation Makati City, Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

4th Floor, 6750 Office Tower, Ayala Avenue, Makati City Postal Code 1226

8. Issuer's telephone number, including area code (02) 7730 6300

9. Former name or former address, if changed since last report

AC Energy Philippines, Inc.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	13,692,457,210
Amount of Debt Outstanding 3Q 2020 (in billions)	31.17

11. Indicate the item numbers reported herein

N/A

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



AC Energy Philippines, Inc. **ACEN**

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Executive Committee's approval of the final timeline for the Company's SRO

Background/Description of the Disclosure

Further to our disclosure on 11 November 2020 on the Board of Directors' approval of the terms of ACEN's stock rights offering ("SRO"), please be informed that pursuant to the authority delegated by the Board of Directors, the Company's Executive Committee approved today the final timetable of ACEN's SRO as follows:

- 1. Ex-Rights Date: 8 January 2021 2. Record Date: 13 January 2021
- 3. Start of Offer Period: 18 January 2021
- 4. End of Offer Period: 22 January 2021
- 5. Listing Date: 29 January 2021

Other Relevant Information

ACEN has revised the Offer Period for the SRO, which will be from 18 January to 22 January 2021, subject to regulatory approvals. The Ex-Rights Date of 8 January 2021, and Record Date of 13 January 2021 remain the same.

Filed on behalf by:

Name	Alan Ascalon
Designation	Vice President/ Asst. Corporate Secretary