

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 18, 2021
2. SEC Identification Number
39274
3. BIR Tax Identification No.
000-506-020-000
4. Exact name of issuer as specified in its charter
AC Energy Corporation
5. Province, country or other jurisdiction of incorporation
Makati City, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
4th Floor, 6750 Office Tower, Ayala Avenue, Makati City
Postal Code
1226
8. Issuer's telephone number, including area code
(02) 7730 6300
9. Former name or former address, if changed since last report
AC Energy Philippines, Inc.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	15,960,037,644
Amount of Debt Outstanding 3Q 2020 (in billions)	31.17

11. Indicate the item numbers reported herein
N/A

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



AC Energy Corporation

ACEN

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting

**References: SRC Rule 17 (SEC Form 17-C) and
Sections 7 and 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Annual Stockholders' Meeting

Background/Description of the Disclosure

Please be informed that during its special meeting held on 22 January 2021, the Company's Board of Directors approved the date and time of the Company's Annual Stockholders' Meeting for 2021 ("2021 ASM").

Further, during its regular meeting held on 18 March 2021, the Company's Board of Directors approved the agenda for the Company's 2021 ASM.

Type of Meeting

- ☒ Annual
- ☐ Special

Date of Approval by Board of Directors	Jan 22, 2021
Date of Stockholders' Meeting	Apr 19, 2021
Time	9:00 AM
Venue	To be conducted via remote communication through http://www.ayalagroupshareholders.com/
Record Date	Mar 19, 2021

Agenda	<ol style="list-style-type: none"> 1. Call to Order 2. Certification of Notice and Quorum 3. Approval of Minutes of Previous Meeting 4. Annual Report of Management including the 2020 Audited Financial Statements 5. Ratification of the Acts of the Board of Directors and Officers 6. Increase of the Authorized Capital Stock from PHP24.4 billion to PHP48.4 billion 7. Amendment to Article Seventh of Articles of Incorporation to Increase the Number of Shares Exempt from Pre-emptive Rights for Share Issuances in Exchange for Property Needed for Corporate Purposes or in Payment for Previously Contracted Debt from 16 billion Shares to 24.4 Billion Shares 8. Issuance of 4 Billion Common Shares to Arran Investment Pte Ltd. 9. Issuance of 2 Billion Common Shares Pursuant to the Corporation's Follow-On-Offering 10. Issuance of 16,685,800,533 Common Shares to AC Energy and Infrastructure Corporation ("ACEIC") in Exchange for ACEIC's International Renewable Energy Assets and Investments ("International Share Swap") 11. Waiver of Requirement to Conduct a Rights or Public Offering in Relation to the Issuance of 16,685,800,533 Common Shares to ACEIC for the International Share Swap 12. Stock Ownership Plan 13. Delegation of Power and Authority to the Board to Amend the By-laws 14. Election of Directors (Including Independent Directors) 15. Election of External Auditor and Fixing of its Remuneration 16. Consideration of Such Other Business as May Properly Come Before the Meeting 17. Adjournment
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Inclusive Dates of Closing of Stock Transfer Books

Start Date	Mar 19, 2021
End Date	Apr 18, 2021

Other Relevant Information

The Board of Directors also approved the conduct a fully virtual annual stockholders' meeting or a combined virtual and in-person meeting, subject to applicable rules and regulations of the Securities and Exchange Commission, and such other relevant rules and procedures as may be determined by the Chairman of the Board of Directors.

This disclosure is amended today, 18 March 2021, to reflect the agenda as approved by the Board of Directors during the regular meeting of the Board of Directors held on 18 March 2021.

Filed on behalf by:

Name	Alan Ascalon
Designation	Vice President/ Asst. Corporate Secretary