

ACEN Sale Shares

Target Company	Sale Shares			
	Class of Sale Share	Number of Sale Shares	Estimated Consideration for such Sale Shares	% of total issued shares
NLR	Common	16,668	PHP 2,286,000,000	40% of all issued common shares
	Preferred	740		7% of all issued Preferred shares
BWPC	Common	4,162	PHP 93,549,655	39.97% of all issued common shares

ACE Endeavor Sale Shares (UPC)

Target Company	Sale Shares			
	Class of Sale Shares	Number of Sale Shares	Consideration for such Sale Shares	% of total issued shares of same class
1. Buduan Wind Energy Co, Inc.	Common	1,664	₱166,400.00	39.950%
	Common	1	₱100.00	0.02%
	Common	1	₱100.00	0.02%
2. Caraballo Mountains UPC Asia Corporation	Common	4,999	₱499,900.00	39.99%
	Common	1	₱100.00	0.01%
3. Pangasinan UPC Asia Corporation	Common	1,665	₱166,500.00	39.97%
	Common	1	₱100.00	0.02%
4. Sapat Highlands Wind Corporation	Common	1,665	₱166,500.00	39.98%
	Common	1	₱100.00	0.02%
5. Mindanao Wind Power Corp.	Common	1,665	₱166,500.00	39.98%
	Common	1	₱100.00	0.02%
6. SolarAce4 Energy Corporation (subscription rights)	Common	1,800	₱180,000.00	30% of all common shares
	Redeemable Preferred B	1,620,000	₱1,620,000.00	30% of all Redeemable Preferred B shares

ACE Endeavor Sale Shares (SS)

Target Company	Sale Shares			
	Class of Sale Shares	Number of Sale Shares	Consideration for such Sale Shares	% of total issued shares of same class
1. Caraballo Mountains UPC Asia Corporation	Common	7,497	₱749,700.00	59.97%
	Common	1	₱100.00	0.01%
	Common	1	₱100.00	0.01%
	Common	1	₱100.00	0.01%
2. Itbayat Island UPC Asia Corporation	Common	12,496	₱1,249,600.00	99.96%
	Common	1	₱100.00	0.01%
	Common	1	₱100.00	0.01%
	Common	1	₱100.00	0.01%
	Common	1	₱100.00	0.01%
3. Laguna Central Renewables, Inc.	Common	2,498	₱249,800.00	99.92%
	Common	1	₱100.00	0.04%

Target Company	Class of Sale Shares	Sale Shares		
		Number of Sale Shares	Consideration for such Sale Shares	% of total issued shares of same class
	Common	1	₱100.00	0.04%
4. Laguna West Renewables, Inc.	Common	2,498	₱249,800.00	99.92%
	Common	1	₱100.00	0.04%
	Common	1	₱100.00	0.04%
5. Laguna Solar	Common	2,498	₱249,800.00	59.94%
	Common	1	₱100.00	0.02%
	Common	1	₱100.00	0.02%
6. Sapat Highlands Wind Corporation	Common	2,497	₱249,700.00	59.96%
	Common	1	₱100.00	0.02%
	Common	1	₱100.00	0.02%
	Common	1	₱100.00	0.02%
7. Suyo UPC Asia Corporation	Common	7,496	₱749,600.00	99.96%
	Common	1	₱100.00	0.01%
	Common	1	₱100.00	0.01%
	Common	1	₱100.00	0.01%
	Common	1	₱100.00	0.01%
8. Buduan Wind Energy Co, Inc.	Common	1	₱100.00	0.02%
	Common	1	₱100.00	0.02%
	Common	1	₱100.00	0.02%
9. Mindanao Wind Power Corp.	Common	2,496	₱249,600.00	59.94%
	Common	1	₱100.00	0.02%
	Common	1	₱100.00	0.02%
	Common	1	₱100.00	0.02%