



ACEN CORPORATION

35th Floor, Ayala Triangle Gardens Tower 2, Paseo de Roxas cor. Makati Avenue, Makati City 1226
Telephone Number (+632) 7730-6300

**Shelf Registration of
Up to P30 Billion Debt Securities**

**First Tranche:
P10 Billion Fixed-Rate Green Bonds due 2027**

at an Offer Price of 100% of Face Value and
an Interest Rate of 6.0526% per annum

to be listed and traded through
The Philippine Dealing & Exchange Corp.

Joint Issue Managers¹



Joint Lead Underwriters and Bookrunners



Trustee

Rizal Commercial Banking Corporation – Trust and Investments Group²

The date of this Prospectus Supplement is 15 September 2022.

THIS SUPPLEMENT FORMS PART OF, SUPPLEMENTS AND SHOULD BE READ IN CONJUNCTION WITH, THE PROSPECTUS DATED 7 SEPTEMBER 2022. ALL INFORMATION IN THE PROSPECTUS NOT INCONSISTENT WITH THE INFORMATION IN THIS SUPPLEMENT IS INCORPORATED BY REFERENCE. ALL TERMS AND EXPRESSIONS DEFINED IN THAT PROSPECTUS HAVE THE SAME MEANINGS WHEN USED HEREIN.

THE SECURITIES AND EXCHANGE COMMISSION (SEC) HAS NOT APPROVED THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS SUPPLEMENT IS ACCURATE OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE AND SHOULD BE REPORTED IMMEDIATELY TO THE SEC.

¹ BPI Capital Corporation is a wholly-owned subsidiary of the Bank of the Philippine Islands (BPI). ACEN CORPORATION's parent company, AC Energy and Infrastructure Corporation, and BPI are affiliated companies, each with Ayala Corporation as a major shareholder.

² RCBC Capital Corporation is a wholly owned subsidiary of the Trustee, Rizal Commercial Banking Corporation, and a part of the Yuchengco Group of Companies.

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The purpose of this Supplement is to update the Prospectus to reflect certain changes to the Board of Directors and Executive Committee of the Company. As disclosed by the Company on 12 September 2022, Mr. Fernando Zobel de Ayala tendered his resignation as member and Chairman of the Company's Board of Directors effective immediately due to health reasons. His replacement will be elected by the Company's Board of Directors in due course. Mr. Zobel de Ayala's position as chairman of the Executive Committee of the Board of Directors will likewise be filled upon the election of his replacement thereto by the Board of Directors.

Save as disclosed in this Supplement there has been no other significant new factors or developments relating to information included in the Prospectus.

**ALL REGISTRATION REQUIREMENTS HAVE BEEN MET AND ALL INFORMATION CONTAINED
HEREIN ARE TRUE AND CURRENT.**

ACEN CORPORATION

By:


JOHN ERIC T. FRANCIA
President and CEO


REPUBLIC OF THE PHILIPPINES)
CITY OF MAKATI) S.S.

Before me, a notary public for and in the city named above, personally appeared John Eric T. Francia, known to me and to me known to be the same person who presented the foregoing instrument and signed the instrument in my presence, who took an oath before me as to such instrument, and who presented to me his evidence of identity, as follows: Passport No. P3923362B issued on 21 November 2019 and issued by the Department of Foreign Affairs (Manila).

Witness my hand and seal this SEP 15 2022 at Makati City.

Doc. No. 438 ;
Page No. 89 ;
Book No. 1X ;
Series of 2022.




ATTY. MARA DEAN D.R. ITARALDE
Notary Public - Makati City
Appt. No. M-163 valid until 31 December 2021 extended until 31
December 2022 (BM No. 3795 - Re: Request for Extension of Existing
Notarial Commissions, July 5, 2022, Supreme Court En Banc)
Roll of Attorneys No. 71073
IBP OR No. 183298; January 3, 2022
PTR No. MKT-8853599; January 3, 2022; Makati City
MCLE Compliance No. VII-0019305 valid until April 14, 2025
7727 E. Jacinto cor. Medina St.
Barangay Pio Del Pilar, Makati City

ISSUER

ACEN CORPORATION
35th Floor, Ayala Triangle Gardens Tower 2
Paseo de Roxas cor. Makati Avenue
Makati City 1226

TRUSTEE

**Rizal Commercial Banking Corporation –
Trust and Investments Group**
9th Floor Yuchengco Tower, RCBC Plaza
6819 Ayala Avenue
Makati City 1227, Philippines

REGISTRAR AND PAYING AGENT

Philippine Depository & Trust Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226, Philippines

INDEPENDENT AUDITORS OF THE ISSUER

SyCip Gorres Velayo & Co.
6760 Ayala Avenue
Makati City, 1226, Philippines

JOINT ISSUE MANAGERS

BDO Capital & Investment Corporation
17th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226, Philippines

BPI Capital Corporation
11th Floor, Ayala North Exchange (Tower 1)
6796 Ayala Avenue corner Salcedo Street
Makati City 1229, Philippines

JOINT LEAD UNDERWRITERS AND BOOKRUNNERS

BDO Capital & Investment Corporation
17th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226, Philippines

BPI Capital Corporation
11th Floor, Ayala North Exchange (Tower 1)
6796 Ayala Avenue corner Salcedo Street
Makati City 1229, Philippines

RCBC Capital Corporation
21F Tower 2, RCBC Plaza
6819 Ayala Avenue, Makati City 1227,
Philippines

SB Capital Investment Corporation
18th Floor, Security Bank Centre
6776 Ayala Avenue
Makati City 1220, Philippines

LEGAL ADVISER

To the Joint Lead Underwriters and Bookrunners

Romulo Mabanta Buenaventura
Sayoc & de los Angeles
21st Floor, Philamlife Tower
8767 Paseo de Roxas
Makati City 1226, Philippines