



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF : SEC MSRD Order No. 67
: Series of 2022
ACEN CORPORATION : Registration of ASEAN Green Bonds
: (Shelf Registration)
Registrant :
X-----X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto ("**Registration Statement**") which were filed on behalf of **ACEN CORPORATION**, the Commission resolved in its meeting of 06 September 2022 to favorably consider the same for the registration of **Thirty Billion Pesos (₱30,000,000,000.00) debt securities** (the "Securities") to be offered in one or more tranches (each a "Tranche") under a debt securities program ("Securities Program") to be registered with the Securities and Exchange Commission ("SEC"), and the proposed **public offer and sale in the Philippines of ASEAN Green fixed-rate bonds with a tenor of five (5) years, in the aggregate principal amount of up to Ten Billion Pesos (₱10,000,000,000.00) due 2027 (the "Green Bonds")** and with an interest rate of 6.0526%, to be issued as the first tranche of the Securities Program (the "Offer") to be listed on the Philippine Dealing & Exchange Corp. ("PDEX"), Inc., in accordance with the pertinent provisions of the Securities Regulation Code and its Implementing Rules and Regulations, as amended.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 06 September 2022, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **ACEN CORPORATION**, authorizing the sale and distribution of the above-mentioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within (2) business days from the issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 08 September 2022.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director

