



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ACEN CORPORATION

that are to be issued, consisting of **TEN BILLION PESOS (P10,000,000,000.00) worth of Fixed Rate ASEAN Green Bonds, Due 2027 with an Interest Rate of 6.0526% per annum**, represent the **initial tranche of THIRTY BILLION PESOS (P30,000,000,000.00) ASEAN Green Bonds** which are registered under a shelf registration program pursuant to the requirements of Secs. 8 and 12 of the Securities Regulation Code. These are covered by **SEC MSRD Order No. 67, Series of 2022**. The foregoing ASEAN Green Bonds may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 8th day of September Two Thousand and Twenty-two.




VICENTE GRACIANO F. FAJZMENIO, JR.
Director