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UBJECT TO REVIEW OF

April 2, 2019

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex Roxas Boulevard, Pasay City 1307

Attention: MS. RACHEL ESTHER J. GUMTANG-REMALANTE

OIC, Corporate Governance & Finance Department

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, Philippine Stock Exchange Tower 28th Street corner 5th Avenue Bonifacio Global City, Taguig City

Attention: MS. JANET A. ENCARNACION

Head, Disclosure Department

In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated November 08, 2007, we report herewith the foreign ownership level of PHINMA Energy Corporation (PHEN) as of March 31, 2019, as follows:

VOTING SHARES

	No. of shares owned by Foreign	No. of shares owned by Filipino	Total Outstanding Voting Shares	Foreign Ownership Level % of Total Outstanding Shares (Voting)
PHEN – Common	185,698,585	4,704,076,337	4,889,774,922	3.80%

NON-VOTING SHARES

Type of Securities / Stock Symbol	No. of shares owned by Foreign	No. of shares owned by Filipino	Statement of the state of the s	Foreign Ownership Level % of Total Outstanding Shares (Voting)	Foreign Ownership Limit		
-	-	-	_	-	1,955,909,968		

Very truly yours,

Compliance Officer